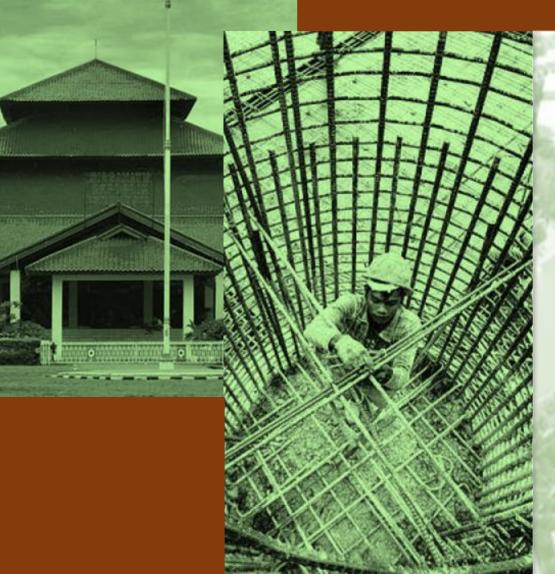


Potential Investment in BOGOR REGENCY

Regional Planning, Research and Development Agency

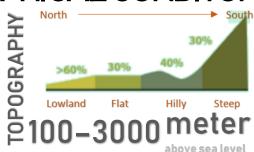




WELCOME TO BOGOR

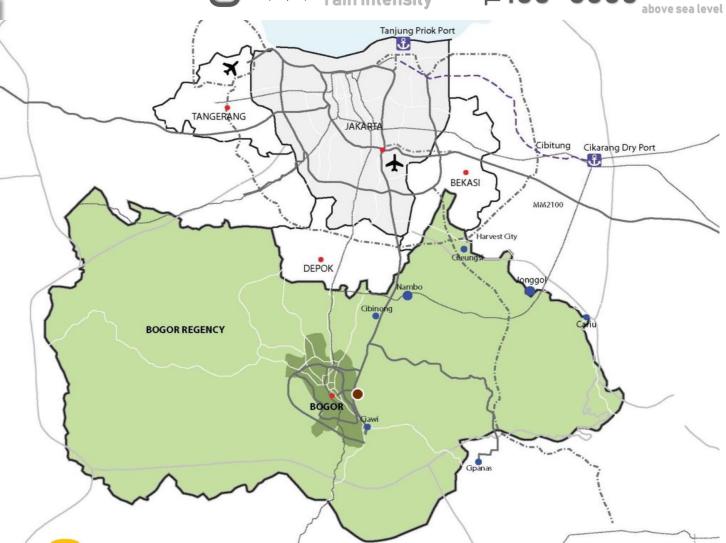
2,900 km² 5,8 million population



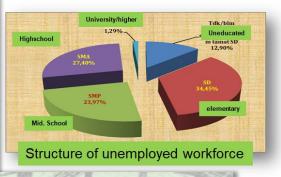


- · Located in 40 km to South of JAKARTA, The Capital City of Indonesia.
- This Region consist of 40 Districts, 19 Urbanized Villages and 416 Villages.
- Based on Statistical Agency, There are more than 5.8 million people living in Bogor Regency in 2018.
- Strategic regional function to support Indonesian Capital City as Residential Area, Provision for Agriculture and Water Conservation Area.





DEMOGRAPHY & WORKFORCE







2.3 Million

Unemployment rate 7.65%





636k

288k

Elementary

Junior HS

198k

Senior HS

Educational Composition

- The most populated regency in Jabodetabek (Biggest Metropolitan Area in Indonesia)
- Population contributed for 11,7% of West Java Population and 17,53% of Jabodetabek population.
- Local minimum wage is about 268 US\$/month (or around 311.6k Kr.Won/month)



Pyramid dominated by groups of young age structure. This Demographic Bonus become a Great Potency in workforce and Challenges to provide new jobs opportunity.

ECONOMIC STRUCTURE

GRDP STRUCTURE



53,26% **Manufacture Industry**



13,42% **General Trade and Service**



9.93% Construction

GRDP 2017 201.9 Trillion 35.3 Million Rupiah

GRDP/CAPITA

ECON. GROWTH

6,21%

YEAR OF 2018

HIGHEST **GROWTH SECTOR**

10.28%

INFORMATION, COMMUNICATION & **TECHNOLOGY**

GRDP BOGOR REG.

3rd HIGHEST

IN WEST JAVA

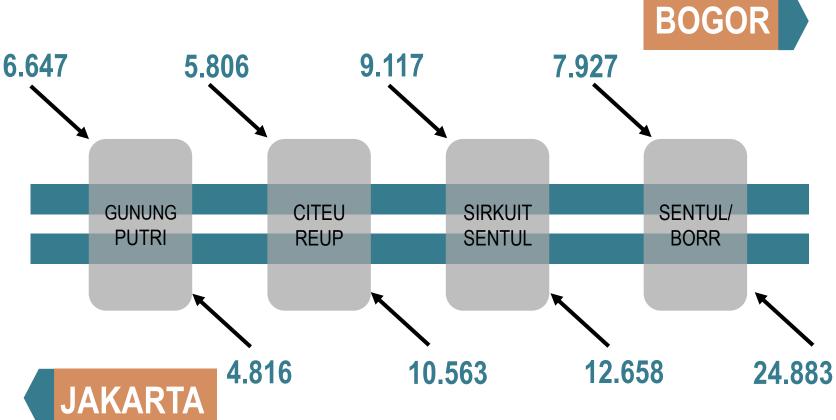
GRDP CONTRIBUTION

20,07%

OF GDRP JABODETABEK



TRANSPORTATION



2,7 M *Trip / day*

73Angkot Routes







Jagorawi Vehichle/ day Origin from Bogor

TOURISM POTENCIES

8.7 million Tourist/Year

B.6 Domestic tourists

] Foreign tourists

One of potential sector in Bogor Regency Development.

Numerous tourism destination including natural, cultural and man made sites (ex: theme park).

Accessible from the Capital City of Indonesia, Jakarta.

Increasing growth of domestic and foreign tourists.

Tourism activities encourage its derivative industries.

NATURAL SITES



Beautiful Hilly Area, Numerous Waterfalls, Challenges Rivers and Biggest Tropical National Park Forest in Java

CULTURAL SITES

Traditional
Villages,
Historical &
Religious Sites



MANMADE SITES



Theme Park, Botanic Garden and Natural Zoo Site.

FUTURE DEVELOPMENT



THE CITY OF SPORT AND TOURISM

DEVELOPMENT OF INTERNATIONAL STANDARD SPORT FACILITIES

NATIONAL GEOPARK OF PONGKOR (To be promoted as Unesco Global Geoparks/UGG)

SPECIAL CULTURAL TOURISM: CENTER OF CIMANDE MARTIAL ART



INTERNATIONAL SPORT FACILITIES SUCH AS FOOTBALL STADIUM, GOLF COURSE, RACE CIRCUIT, & PARALAYANG

INTRODUCING A POST-UNDERGROUND MINING EDUCATION SITES INSIDE OF A TROPICAL FOREST ECOSYSTEM WITH NATURAL ENDEMIC FLORA AND FAUNA





TRADITIONAL MARTIAL
ART, THE WELL KNOWN
"PENCAK SILAT". THIS
SPORT GIVES THE MOST
MEDALS IN THE LAST
ASIAN GAMES FOR
INDONESIA

AGRICULTURE DEVELOPMENT

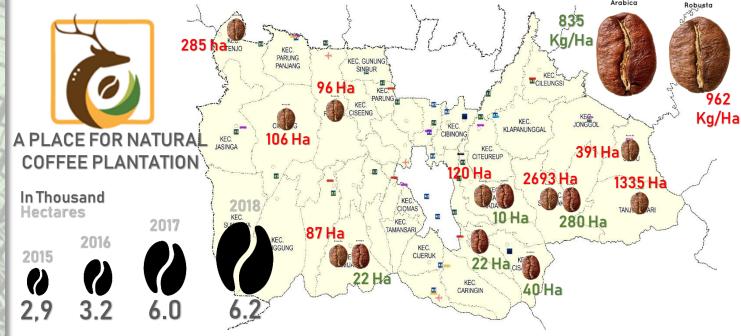


- HOME OF FARMERS.
- CENTER FOR HUMAN RESOURCE DEVELOPMENT IN AGRICULTURAL TECHNOLOGY, CLASS ROOM TRAINING, GREEN HOUSES, COMPOSTING, VERTICULTURE, LIVESTOCK & FISHERIES AND FARMING TOURISM.
- SUPPORTED BY BOGOR INSTITUTE OF AGRICULTURE AND R&D OF MINISTRY OF AGRICULTURE

AGROTECHNOPARK FOR CENTER OF AGRICULTURE DEVELOPMENT

BOGOR COFFEE DEVELOPMENT

MINAPOLITAN



AGGLOMERATION AREA OF FRESHWATER FISHERIES IN
2.5 THOUSAND HA OF AREA. THIS AREA IS SUPPORTED
WITH CENTER FOR FRESH WATER FISHERIES THAT
SUPPORT FARMERS FOR TRAINING IN FISHERIES
FARMING AND PROCESSING THE FISHERIES PRODUCT.
THE CENTER HAD THE NATIONAL BEST MINAPOLITAN
MANAGEMENT IN 2015



DEDICATED LAND FOR INDUSTRIAL ACTIVITY

10.000 HECTARES OF AREA Dedicated Area for Industry

BOGOR REGENCY DECREE NO. 11/2016 OF REGIONAL SPATIAL PLAN 2016-2036

WESTREGION

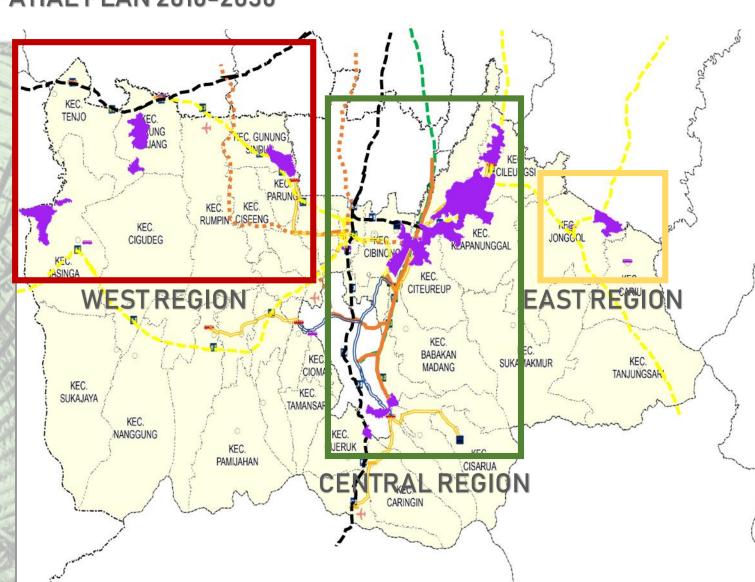
- 2.700 Ha of Area with occupancy rate less than 10%
- Will be develop in next 10 years ahead because lack of infrastructure access.
- Future access is connection to Balaraja Timur Toll (Tangerang) and National Road connection from Tangerang Selatan to Lebak
- Problem in raw water resources.

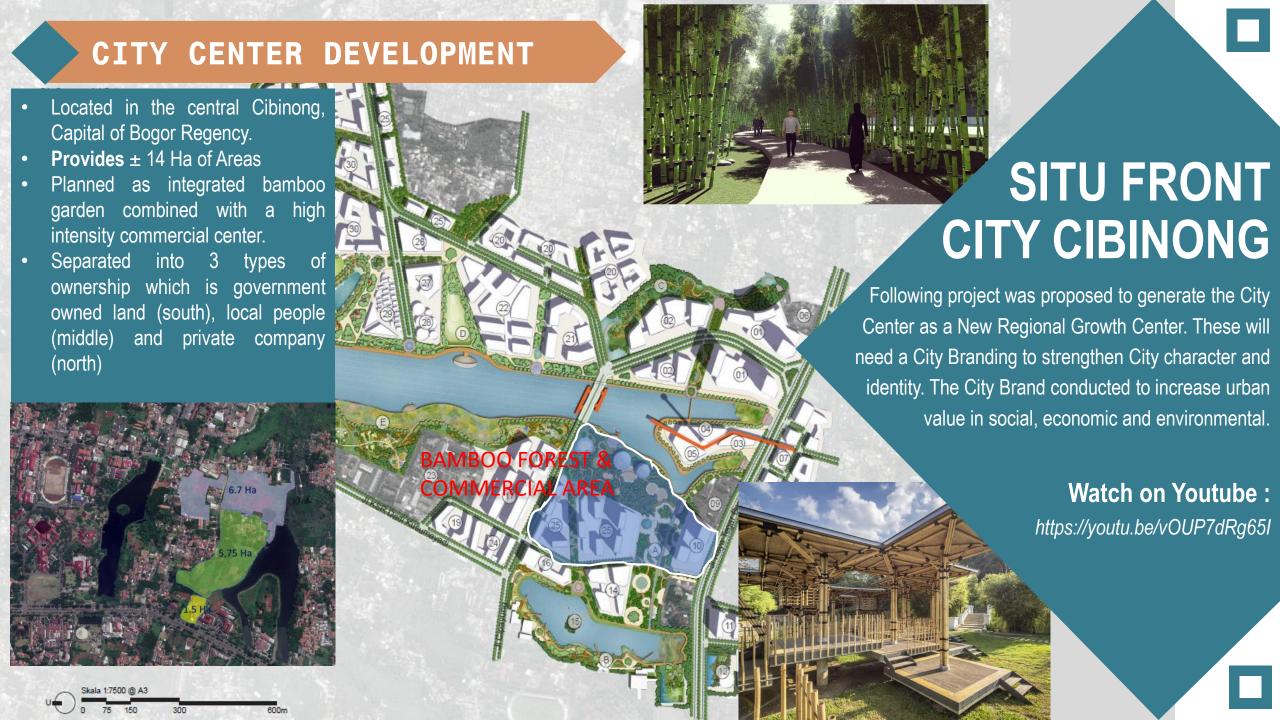
CENTRAL REGION

- 6.700 Ha of Area with occupancy rate more than 70%
- Industrial area in this region already well developed both for industrial zones and managed industrial area.
- Available lands are scattered or can be found in available lots in several managed industrial areas
- Infrastructure accessible by Toll Roads connection.

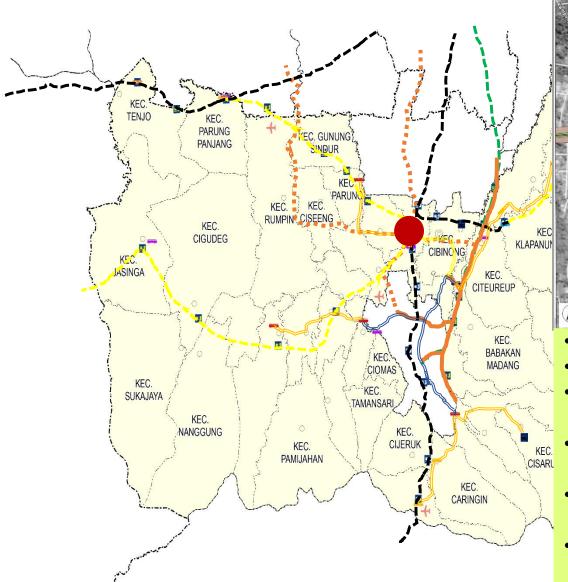
EAST REGION

- 600 Ha of Area of undeveloped land.
- Will be develop in next 5 years ahead following to bordered industrial area in Deltamas (Bekasi)
- Accessible by provincial road but difficult o accessed caused by high traffic to get into the toll road.
- Nearest toll road plan is JAPEK II Toll Road Plan in Bekasi





TOD SUSUKAN





- Located in Susukan Village, Bojongede District
- **Provides** ± 125 Ha Areas
 - **Planned as a TOD development** area that combines road and railway transport. facilities with high intensity mixed use area.
- Bus terminal, railway station, Park & Ride, Community Plaza, Pedestrian mall, hotel & shopping mall, business center
- Available land is owned by local people, but by law the land development is controlled by special permit for TOD Development
- Incentive development applied for FAR addition and infrastructure support for integrated transport facility



Potential Devt.

- Length Total <u>+</u> 56 km
- Phase 1:31 km
- 200k Populations Covered
- 15% Distance Efficiency

Challanges

- Decission Making of Jagorawi Toll Road Access
- Several Land Haven't Been Finished yet
- Financial Cost of Road Development
- Control of Land Utilization

